

Sidetrade AG  
Frankfurt am Main, Germany  
(formerly Laimberg 129. V V AG, Munich, Germany)

Bidder

2. note to the OFFER DOCUMENT dated May 06, 2024

and the 1. note dated May 10, 2024

for the

voluntary public tender offer

to the shareholders of

SHS Viveon AG, Munich

Additional Offer Period Monday, June 24, 2024 until Monday, July 29, 2024, 24:00 hours

ISIN DE000A0XFWK2 / WKN A0XFWK (shares)

ISIN DE000A409633 / A40963 (shares tendered for sale)

#### 1. General Information and Notes on the Additional Offer Period

On May 6, 2024, the Bidder published a voluntary public tender offer to acquire all outstanding shares of SHS Viveon at a price of EUR 3.00 per share. The offer period has been running since May 7, 2024 and ends on June 17, 2024, 24:00 hours.

In the meantime, SHS Viveon AG, Munich, has applied for the revocation of the inclusion of the shares of SHS Viveon AG in the open market and the termination of the listing in m:access with an appropriate expiry period. Bayerische Börse AG, as the sponsor of the open market, has confirmed the termination of the listing in m:access as of June 30, 2024 and the termination of trading in the open market as of November 15.

In order to give the shareholders of SHS Viveon AG more time to sell their shares to the Bidder, the Bidder offers the shareholders of SHS Viveon AG who have not accepted the Offer by the end of the first Offer Period on June 17, 2024 to tender their shares for purchase during the Additional Offer Period in the period from June 24, 2024 to July 29, 2024 24:00 hours.

The terms and conditions of the offer document published in the Federal Gazette on May 6, 2024, including the first note published in the Federal Gazette on May 10, 2024, will also apply to shares tendered during the Additional Offer Period, unless this second note provides otherwise.

SHS Viveon AG shares tendered during the Additional Offer Period are expected to be settled on August 2, 2024.

## 2. Note for SHS Viveon Shareholders who accept the Original Offer by June 17

Nothing will change for SHS Viveon Shareholders who accept the Offer by June 17, 2024 24:00 hours.

According to section 7.6 of the offer document published on May 6, the settlement will take place on June 21, 2024.

Frankfurt am Main, June 2024

Sidetrade AG